

## Environmental niche divergence among three dune shrub sister species with parapatric distributions

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- **Background and Aims** The geographical distributions of species are constrained by their ecological requirements. The aim of this work was to analyse the effects of environmental conditions, historical events and biogeographical constraints on the diversification of the three species of the western Mediterranean shrub genus *Stauracanthus*, which have a parapatric distribution in the Iberian Peninsula.
- **Methods** Ecological niche factor analysis and generalized linear models were used to measure the response of all *Stauracanthus* species to the environmental gradients and map their potential distributions in the Iberian Peninsula. The bioclimatic niche overlap between the three species was determined by using Schoener's index. The genetic differentiation of the Iberian and northern African populations of *Stauracanthus* species was characterized with GenAlEx. The effects on genetic distances of the most important environmental drivers were assessed through Mantel tests and non-metric multidimensional scaling.
- **Key Results** The three *Stauracanthus* species show remarkably similar responses to climatic conditions. This supports the idea that all members of this recently diversified clade retain common adaptations to climate and consequently high levels of climatic niche overlap. This contrasts with the diverse edaphic requirements of *Stauracanthus* species. The populations of the *S. genistoides*–*spectabilis* clade grow on Miocene and Pliocene fine-textured sedimentary soils, whereas *S. boivinii*, the more genetically distant species, occurs on older and more coarse-textured sedimentary substrates. These patterns of diversification are largely consistent with a stochastic process of geographical range expansion and fragmentation coupled with niche evolution in the context of spatially complex environmental fluctuations.
- **Conclusions:** The combined analysis of the distribution, realized environmental niche and phylogeographical relationships of parapatric species proposed in this work allows integration of the biogeographical, ecological and evolutionary processes driving the evolution of species adaptations and how they determine their current geographical ranges.

**Key words:** Biogeography, diversification, ecological niche factor analysis (ENFA), Messinian salinity crisis, niche overlap, phylogeography, species distribution modelling, *Stauracanthus*.

### INTRODUCTION

The geographical distributions of species are constrained by their scenopoetic (i.e. abiotic) and biogenic requirements (Hutchinson, 1978; Soberón, 2007). Current understanding of the spatial and temporal dynamics of species ranges in space and time is tied to the Hutchinsonian niche concept (Colwell and Rangel, 2009). The duality between 'niche' and 'biotope' (Hutchinson, 1957, 1978) provides a conceptual framework that allows the joint analysis of environmental conditions, ecological interactions i.e. the so-called Grinnelian and Eltonian niches (Soberón, 2007), and geographical distributions (Colwell and Rangel, 2009). In addition to these factors, historical events and biogeographical constraints (such as barriers to dispersal) also determine species distributions (Soberón, 2007;

Hortal *et al.*, 2012), creating opportunities for diversification through isolation processes. The dynamic interaction between species' requirements, environmental dynamics, ecological processes and biogeographical events determines the evolutionary history of a given group (Yesson and Culham, 2006; Wake *et al.*, 2009).

To understand the origin and dynamics of species distributions it is necessary to study both their diversification and how their environmental requirements evolve through time. These analyses have been traditionally done by relating the position of the species in the bioclimatic space (as e.g. minimum temperature or average precipitation) to their positions in phylogeny through comparative analyses (e.g. Gouveia *et al.*, 2014). However, analyses combining information on species distributions and niche-mediated bioclimatic responses with

phylogeographical data may allow a more in-depth investigation of their joint effects and interactions on the diversification of a particular group of species. These analyses can help us to understand the evolution of new traits and adaptations (Knowles, 2003; Diniz-Filho *et al.*, 2009), particularly in the study of speciation of sister species (Barraclough and Vogler, 2000). Georeferenced data on species occurrences gathered from atlases, museum collections and databases can nowadays be combined with high-resolution climate data by using statistical techniques (commonly referred to as ecological niche models or species distribution models; Guisan and Zimmermann, 2000; Chefaoui *et al.*, 2005; Hortal *et al.*, 2012; Peterson and Soberón, 2012) to predict the distributions of species and describe the climatic dimensions of their niches. In turn, species-level phylogenies estimated from DNA sequences (e.g. Pardo *et al.*, 2008) allow the dating of speciation events via relaxed molecular clock methods (Lepage *et al.*, 2007).

*Stauracanthus* (Genisteae) is a small legume genus comprising three thorny shrub species restricted to sandy and gravelly soils in the south-west of the Iberian Peninsula and north-western Africa (Morocco and Algeria; Paiva and Coutinho, 1999). *Stauracanthus* species have parapatric distributions (i.e. they occupy separate but contiguous areas; Bull, 1991) in the south-western Iberian Peninsula. This region is characterized by both high habitat heterogeneity and a complex palaeoclimatic history. Nonetheless, it can be safely assumed that the distribution of all *Stauracanthus* species within this region is largely the result of their responses to the environment rather than to biogeographical effects. Relatively little is known on the evolutionary patterns of this genus, besides the phylogeographical relationships among an array of *Stauracanthus* populations (Pardo *et al.*, 2008). Therefore, the determinants of its diversification in space and time remain unclear.

In this work we studied the environmental responses of the three species of *Stauracanthus*, aiming to understand the effects of environmental conditions, ecological interactions, historical events and biogeographical constraints on the diversification of these closely related species. We hypothesized that edaphic and climate factors, rather than biogeographical processes, have been the main drivers of the distribution and diversification of *Stauracanthus*. Here, we believe that the effect of biogeographical processes will be comparatively less important because *Stauracanthus* species occupy most of the areas suitable for them in the Iberian Peninsula, and their dispersal abilities could have allowed all species to reach the areas occupied by their sister species. To evaluate this hypothesis, we first gathered and reviewed the available information on the distribution of *Stauracanthus* species in the Iberian Peninsula. Then, we: (1) measured their responses to the environmental gradients, (2) mapped their potential distribution, (3) determined the bioclimatic niche overlap between them, and (4) characterized their genetic differentiation using published genetic data. A mismatch between evolutionary relationships and environmental responses will imply that biogeographical processes different from mere responses to environment are behind the current distribution of *Stauracanthus* species, thereby making it possible to reject our hypothesis. Therefore, we finally discuss the geographical and environmental commonalities and differences between these species in the light of their known evolutionary patterns.

## METHODS

### Study system

*Stauracanthus* taxonomy is not totally consensual, but all authors agree upon the existence of three main taxa (Guinea and Webb, 1968; Díaz *et al.*, 1990; Paiva and Coutinho, 1999). After analysing 141 specimens from the João de Carvalho e Vasconcellos herbarium (LISI) and from the Museu Nacional de História Natural e da Ciência of Lisbon (LISU), and using our taxonomic and ecological knowledge of the species (Supplementary Data Appendix 1), we decided to follow the more recent classification of Paiva and Coutinho (1999). This classification differentiates three species: *Stauracanthus boivinii* (Webb) Samp. – distributed throughout western Iberia and north-western Africa on either sandy or gravelly soils (Guinea and Webb, 1968), and *S. genistoides* (Brot) Samp. and *S. spectabilis* Webb – both growing on coastal sandy soils in south-western Iberia. An isolated population of *S. spectabilis* occurs on sandy soils on the Atlantic coast of Morocco (near Rabat). Although we restricted our environmental niche modelling and niche overlapping analyses to the parapatric Iberian populations, in order to minimize the effect of dispersal limitations on our assessment of the response of all three species to environmental gradients, we included Moroccan populations in the genetic analyses (see below) to fully characterize the evolutionary differentiation among all *Stauracanthus* populations.

We referred environmental data and presence records of *Stauracanthus* species to the 6171 cells of 10 km × 10 km UTM grid squares that cover the 582 000 km<sup>2</sup> of mainland Iberia. Records for the three *Stauracanthus* species were collected from the relevant herbaria [University of Coimbra (COI), LISI, LISU, Royal Botanic Garden of Madrid (MA), Complutense University of Madrid (MACB and MAF) and University of Seville (SEV)], specialized literature, the Anthos database (<http://www.anthos.es/>) and field work. In total, we compiled 740 presence records: 215 for *S. boivinii*, 394 for *S. genistoides* and 131 for *S. spectabilis*, corresponding to 60, 125 and 24 UTM grid cells (10 km × 10 km), respectively (Fig. 1A).

Thirty-three topographical and climatic variables were extracted from the WorldClim interpolated map database (Hijmans *et al.*, 2005; <http://www.worldclim.org/>) and from EDIT Geoplatform (<http://edit.csic.es/GISdownloads.html>), and reprocessed when necessary at 100 km<sup>2</sup> resolution using a standard UTM grid (Supplementary Data Table S1). In addition, the shortest distance to the coast was calculated using ArcGIS Desktop 10 software (ESRI, 2011). As *Stauracanthus* species occur on sedimentary substrates, mainly sandy and gravelly soils, we reclassified the rock complexes described in the lithological maps of Portugal (APA, 1992) and Spain (IGME, 1994), homogenizing their information to create five consistent substrate classes particularly suited to the study of species growing in sedimentary soils: (1) Holocene and Pleistocene sedimentary substrates; (2) Miocene and Pliocene sedimentary substrates; (3) metamorphic and sedimentary substrates (older and more coarse-textured than classes 1 and 2); (4) plutonic substrates; and (5) volcanic substrates (Table S1). This classification was also applied to the lithological map of Morocco (MEM, 1985) in order to extract the edaphic requirements of Moroccan populations of *Stauracanthus*.

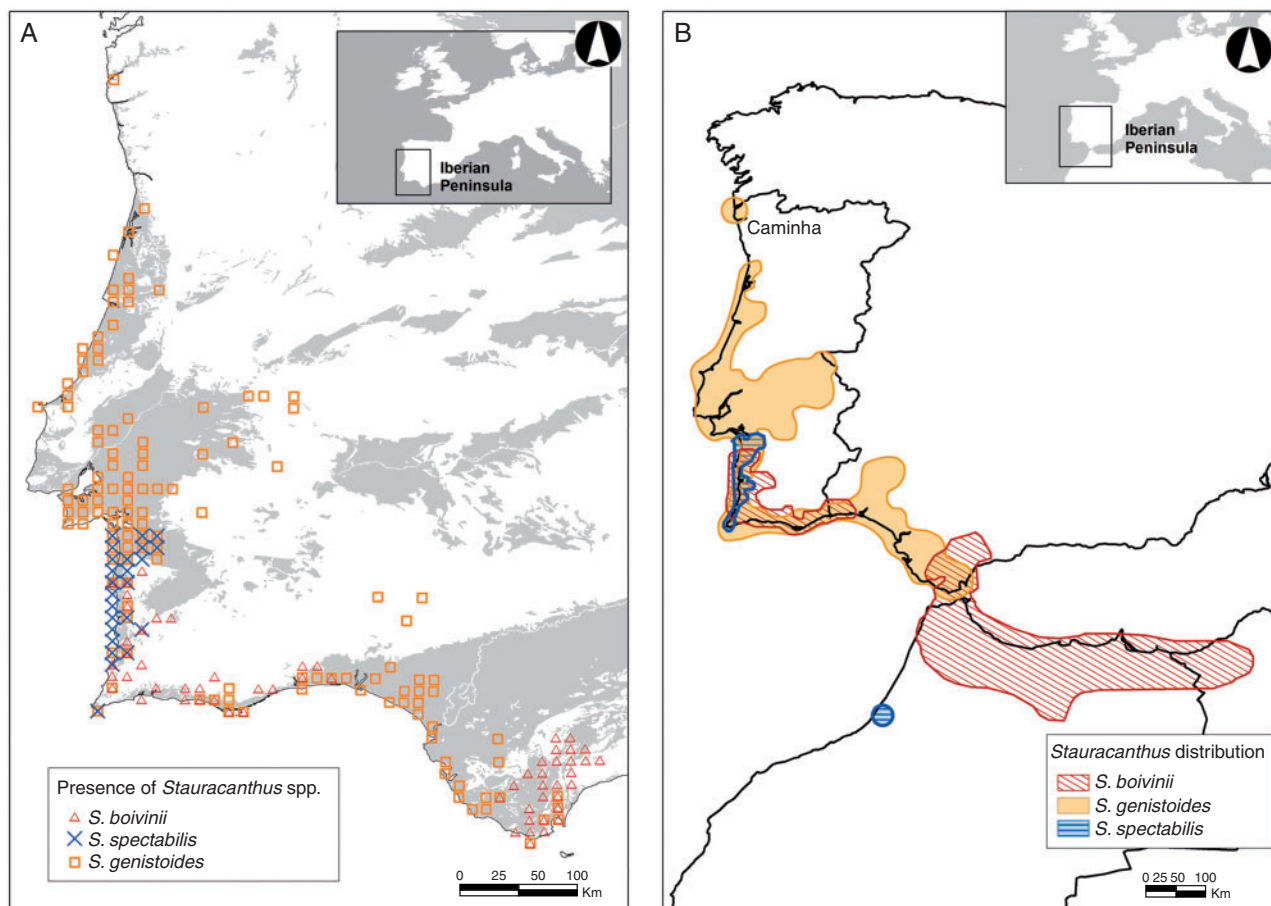


Fig. 1. (A) Geographical range of *Stauracanthus* species in the Iberian Peninsula. (B) Total extent of occurrence of the genus. In (A) each symbol represents a 10×10 km UTM cell, according to the data compiled in this study; the shaded areas represent soils suitable for the genus, namely sedimentary soils.

### Environmental niche modelling

To model the environmental niche and estimate the potential distribution of the *Stauracanthus* species, we used two different methods: ecological niche factor analysis (ENFA; Hirzel *et al.*, 2002a) and generalized linear models (GLMs; McCullagh and Nelder, 1989). Data for GLMs included the presence records for each species plus a stratified selection of pseudo-absences from the non-suitable habitats found by ENFA in the Iberian Peninsula. This contributes to obtaining a wider potential range of environmentally suitable habitats for the species (Chefaoui and Lobo, 2008). A total of 600 pseudo-absences for *S. boivinii*, 1250 for *S. genistoides* and 240 for *S. spectabilis* were selected. Although different species distribution modelling algorithms can provide different results, it is beyond the scope of this study to analyse that. We chose ENFA and GLM as both provide statistical knowledge of the most relevant variables and do not produce overfitted models.

Both presence and Box–Cox-transformed environmental data at 100 km<sup>2</sup> resolution were used to perform ENFA analyses (Hirzel *et al.*, 2002a). Briefly, ENFA is an ordination technique that describes the position of the niche in an ecological space composed of several orthogonal factors derived from the environmental descriptors and computes suitability functions

for all points in the region considered. The first of these factors, called the ‘marginality axis’, is obtained from the direction of maximum difference between the species niche and the available conditions in the Iberian Peninsula, while the rest of the axes, called ‘specialization factors’, measure the ratio of ecological variance of the species in relation to the mean habitat (Hirzel *et al.*, 2002a). From our initial set of 39 variables, we first removed those that were highly correlated (Pearson correlation coefficients  $\geq |0.80|$ ) or showed little contribution to the factors extracted by a preliminary ENFA for each species. Those with high correlations and/or without contribution to ENFA’s factors were excluded (Table S1). After this first selection, ENFA models were performed using two subsets of variables: (1) the complete set of variables remaining after selection; and (2) the coincident sets of relevant variables between the former ENFAs and GLMs for each species.

The ENFA models were validated by performing a 5-fold cross-validation and obtaining the absolute validation index (AVI), the contrast validation index (CVI) and the continuous Boyce index (BI). The AVI measures the proportion of presences above habitat suitability (HS) = 0.5 and varies from 0 to 1. The CVI is the difference between AVI and a random model; it varies from 0 to 0.5. The continuous BI is a modification of the original BI (Boyce *et al.*, 2002). This index varies from –1 to 1

and has shown a performance similar to AUC (Hirzel *et al.*, 2006). The BI does not use HS classes, and is threshold-independent because it is computed using a moving window. We used a ‘small’ moving window of width 20 (i.e.  $BI_{\text{cont}(0.2)}$ ), as recommended by Hirzel *et al.* (2006) for giving the best results. ENFA computations were performed in Biomapper 4.0 (Hirzel *et al.*, 2002b).

Presence and pseudo-absence data for each species were used to accomplish GLMs with binomial distribution and the logit link function. We selected 10-fold more pseudo-absences than presences randomly from the non-suitable area found in the Iberian Peninsula (i.e. with  $HS=0$ ) predefined by ENFA (Chefaoui and Lobo, 2008) to be used in GLMs. After including all linear, quadratic and cubic terms of each variable, we performed stepwise model selection using the Akaike information criterion (AIC) in both directions using the MASS package (Venables and Ripley, 2002). To test whether the model terms were significant, we performed a  $\chi^2$  ANOVA. We transformed the continuous predictions into a binary output, adjusting the threshold value to the prevalence of our data ( $= 0.1$ ), as suggested by Lobo *et al.* (2008) to map predicted distributions. Models were 5-fold cross-validated, partitioning both presence and pseudo-absence data sets, and not using a higher fold number due to the small data size. We calculated the area under the receiver operating characteristic (ROC) curve (AUC; Fielding and Bell, 1997), sensitivity (presences correctly predicted), specificity (absences correctly predicted) and  $\kappa$  statistics, using the maximum of the sum of the sensitivity and specificity as threshold value. All analyses were conducted in R (R Core Team, 2015).

#### Niche overlap

We measured niche overlap among *Stauracanthus* species using two subsets of variables to account for differences in the interpretation of the niches: (1) all variables selected for at least one species; and (2) the best subset of variables found in ENFAs and GLMs for all species. We calculated environmental niche overlap using Schoener’s index ( $D$  metric; Schoener, 1970; Broennimann *et al.*, 2012; Silva *et al.*, 2016), which compares the occupancy of the environment between pairs of species in a given environmental space. It allows an intuitive interpretation because it varies between 0 (no overlap) and 1 (identical niches). Calculations of  $D$  were performed in the space derived from a PCA-env ordination, namely a principal component analysis calibrated on the entire environmental space. This method delivers the most accurate outputs among the ordination techniques implemented in R by Broennimann *et al.* (2012). We also explored the spatial niche overlap among the species by overlaying the habitat suitability maps obtained from ENFA. Values of HS were previously reclassified according to the same BI as that used for validation, to discriminate among optimal, suitable, marginal and unsuitable HS areas (Hirzel *et al.*, 2006).

#### Genetic distance

We used the data provided by Pardo *et al.* (2008) for different populations of *Stauracanthus* spp. in the Iberian Peninsula and north-western Africa to assess the genetic distance between *Stauracanthus* populations. Such genetic data provide solid

evidence on the evolutionary differentiation between populations in a small clade in which species definition is, on occasion, complicated. Such differentiation can arise by genetic drift associated with either adaptations of spatially interconnected populations to different environmental conditions or non-adaptive phenotypic variations associated with differences in performance on several substrates. Regardless of the adaptive or neutral nature of these genetic differences, their study makes it possible to relate environmental variations to a continuous variable describing the evolutionary differences between populations (i.e. genetic distance), rather than associating these responses to the environment with doubtful discrete categories (in this case, species) within groups without taxonomical consensus.

Pardo *et al.* (2008) provided a table showing the different haplotypes obtained in the analyses of seven polymorphic chloroplast microsatellites (SSRs) and their frequency in each sampled population. Pooling all microsatellites, there were a total of 38 distinct alleles, which, combined, constituted 44 different haplotypes. The pairwise distance between all individuals was calculated using the module available at GenalEx for haploid SSRs (Peakall and Smouse, 2006, 2012). Briefly, for each locus we calculated the sum of the squared size difference between the two alleles in the comparisons:  $(S1 - S2)^2$ , where  $S1$  is the size (base pairs) of the allele of individual 1 and  $S2$  the size of the allele of individual 2. Distances were then summed across loci. The pairwise genetic distances between populations were obtained by averaging the genetic distances between all the individuals of each population with respect to the rest.

To separate truly causal processes acting on genetic distance among *Stauracanthus* species from those that merely reflect spatial covariation (Legendre and Legendre, 1998) we applied simple and partial Mantel tests (SMTs and PMTs, respectively) to the matrix of pairwise genetic distances between populations. Firstly, SMTs between geographical and genetic distances indicated whether species distributions were spatially structured (Borcard *et al.*, 2004). When significant relationships between genetic distances and location were found, PMTs were used to examine the relationship between genetic distance and the environmental variables selected by the previous analyses once geographical distance was taken into account (Goslee and Urban, 2007). These analyses were conducted in the ecodist software package (Goslee and Urban, 2007).

Then, a non-metric multidimensional scaling (NMS) ordination of *Stauracanthus* populations based on pairwise genetic distances was used to analyse the relationship between genetic distance and the environmental variables identified by the previous analyses using the function metaMDS of the R package vegan. The response of the genetic distance to NMS axes was assessed (Oksanen *et al.* 2013) through a graphic illustration of these relationships, obtained by including vectors representing the environmental variables onto the population ordination using the envfit function of the vegan R software package.

## RESULTS

#### Environmental niche modelling

The number of variables considered after the initial selection procedure was reduced to less than half of the starting set: nine

TABLE 1. Results of ENFA using all the variables, showing the contributions of each variable to the marginality/specificity factors of each species. Contributions to the marginality factor higher than 0.2 are in bold. The four variables with higher scores for the three species, which were also identified by GLMs and used in subsequent analyses, are indicated with an asterisk\*

| ENFA results                                    | <i>S. boivinii</i> | <i>S. genistoides</i> | <i>S. spectabilis</i> |
|---|--------------------|-----------------------|-----------------------|
| Marginality                                     | 1.587              | 1.757                 | 1.936                 |
| Specialization                                  | 7.822              | 3.991                 | 9.257                 |
| Marginality factor (% explained)                | 40                 | 32                    | 69                    |
| First specialization factor (% explained)       | 50                 | 33                    | 15                    |
| Environmental variables                         |                    |                       |                       |
| Mean temperature of coldest quarter*            | <b>0.47/175.8</b>  | <b>0.47/55.34</b>     | <b>0.48/452.28</b>    |
| Annual temperature range*                       | <b>-0.36/98.52</b> | <b>-0.40/73.59</b>    | <b>-0.36/330.34</b>   |
| Isothermality*                                  | <b>0.37/85.34</b>  | <b>0.34/28.19</b>     | <b>0.41/302.94</b>    |
| Seasonality of precipitation*                   | <b>0.59/255.03</b> | <b>0.43/83.18</b>     | <b>0.44/443.95</b>    |
| Mean temperature of warmest quarter             | –                  | 0.14/72.17            | –                     |
| Mean temperature of wettest quarter             | 0.13/77.10         | 0.16/29.26            | 0.19/245.62           |
| Hydric balance                                  | -0.14/204.6        | –                     | <b>-0.22/189.7</b>    |
| Altitude range                                  | –                  | <b>-0.32/36.82</b>    | <b>-0.33/276.66</b>   |
| Average monthly radiation                       | –                  | 0.05/54.27            | 0.04/186.33           |
| Precipitation in coldest quarter                | <b>0.29/286.6</b>  | <b>0.23/21.52</b>     | –                     |
| Holocene and Pleistocene sedimentary substrates | –                  | 0.18/16.33            | 0.11/89.80            |
| Metamorphic and sedimentary substrates          | –                  | <b>-0.22/18.70</b>    | <b>-0.21/166.47</b>   |
| Miocene and Pliocene sedimentary substrates     | 0.15/36.72         | 0.11/12.59            | 0.11/93.92            |
| Plutonic substrates                             | -0.11/30.12        | –                     | -0.13/110.55          |

for *S. boivinii*, 12 for *S. genistoides* and 12 for *S. spectabilis* (Table 1). The most important variables estimated by ENFA and GLMs were coincident for the three species. GLMs identified four statistically significant ( $P < 0.001$ ) variables that were able to differentiate all *Stauracanthus* species distributions with respect to their less suitable climates: mean temperature of the coldest quarter; annual range of temperature; isothermality (i.e. mean diurnal temperature range/annual temperature range); and seasonality of precipitation. The same four climatic variables contributed the most to the ENFA marginality factors, being precipitation seasonality and the mean temperature of the coldest quarter the most relevant of them (Table 1). Marginality scores were positive for isothermality, seasonality of precipitation and the mean temperature of the coldest quarter, indicating that these species are present in locations with higher values of each of these variables than the overall mean conditions of the study area. However, *Stauracanthus* populations are found in habitats with a lower annual range of temperature in comparison with the rest of the Iberian Peninsula (Table 1, Fig. 2). Specialization scores were in general higher for *S. spectabilis*, indicating a more restricted range of the species on most of the variables within the Iberian Peninsula.

The GLM results allowed discriminating of the importance of these variables: seasonality of precipitation was the most powerful explanatory variable for all species, which occur in habitats with a high difference in precipitation among seasons (Supplementary Data Fig. S1). Besides this common variable, GLMs identified differences in the climatic conditions inhabited by each of the species. While *S. boivinii* is restricted to areas with lower annual ranges of temperature, the most favourable areas for *S. genistoides* are found where the mean temperature of the coldest quarter is  $>7.5$  °C, and *S. spectabilis* prefers isothermal regions (Fig. S1).

Sedimentary soils seem to exert a secondary role as correlates of *Stauracanthus* distributions. The presence of metamorphic and sedimentary substrates was identified by ENFAs as slightly

relevant for *S. genistoides* and *S. spectabilis* (marginality  $> 0.2$ ), whereas other types of soil were less relevant (Table 1). Such low predictive power of the substrate compared with climate may be due to the widespread distribution of sedimentary soils throughout the Iberian Peninsula. However, as *Stauracanthus* species have been observed exclusively on sedimentary substrates, we used soil conditions afterwards to filter all predictive maps.

After using the two subsets of variables [(1) all the variables selected and (2) only the four most relevant variables mentioned above] to perform ENFA models, the worst evaluation results were obtained for *S. spectabilis* using all the variables (BI =  $-0.074$ ; Supplementary Data Table S2). This result means that the model is not different from random (Hirzel *et al.*, 2006) and can be explained by the smaller number of presences available for this species. On the other hand, GLMs were quite parsimonious, showing similarly low AIC values for the three species (AIC ranging from 6 to 8) and a very high percentage of total deviance explained ( $D^2 = 100$  %). Cross-validation results were also optimal (Supplementary Data Table S3), but these overoptimistic results often occur when using pseudo-absences from non-suitable areas (Chefaoui and Lobo, 2008), as this method creates a complete separation between presences and absences regarding good predictors. Thus, to prevent this statistical phenomenon from affecting our models, we decided to discard GLM outputs and not use them to create maps or for the niche overlap analyses. Rather, we preferred ENFAs performed with the concurrent set of four variables to predict suitable habitats, as we considered that the match between ENFAs and GLMs is a sign of the robustness of our results.

#### Niche overlap

After filtering with lithological data, predicted suitable habitat was reduced by 54 % on average (Fig. 3). The assessment of environmental niche overlap between pairs of species using the two

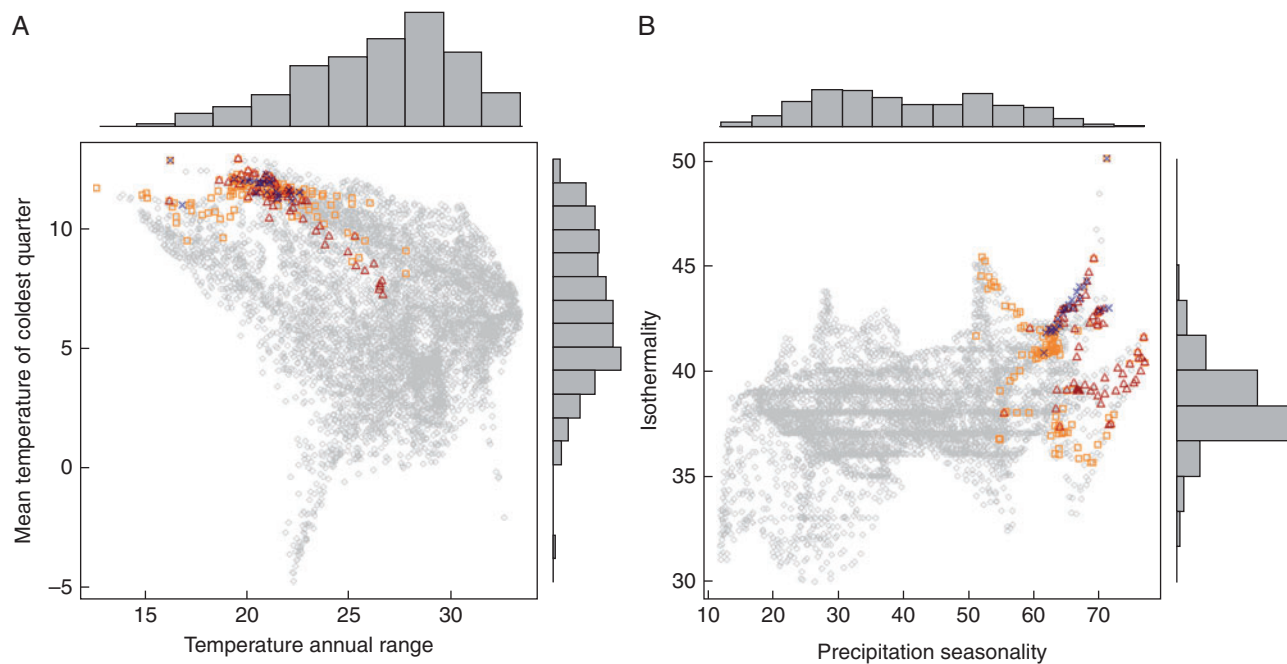


FIG. 2. Responses of the three *Stauracanthus* species to the most significant bioclimatic variables determining their geographical distribution, according to ecological niche factor analysis (ENFA) and generalized linear model (GLM) analysis. Circles, cells without presences; triangles, *S. boivinii*; squares, *S. genistoides*; crosses, *S. spectabilis*.

subsets of variables is shown in Table 2. The three *Stauracanthus* species showed remarkably similar responses to the climatic conditions in the Iberian Peninsula. The total value of  $D$  was similar between the two subsets of variables (total  $D_{\text{all variables}} = 1.538$ ; total  $D_{\text{four variables}} = 1.517$ ), and the niche overlap obtained among all species was on average 0.51. Considering the two subsets, environmental niches of *S. boivinii* and *S. genistoides* were the most coincident, overlapping 67 % on average. The ordination of the four most relevant variables in the environmental background (Fig. 4) indicated the existence of a climatic maximal variance direction in which temperature and precipitation fitted firstly Thermo-Mediterranean versus Atlantic vegetation zones (PC1) and secondly coastal versus continental conditions (PC2).

Using the four-variables subset, we found a correspondence between  $D$  and the geographical extent of the areas with HS defined as optimal for each pair of species. For example, *S. boivinii* and *S. genistoides*, the species that showed greater environmental overlap, also revealed a greater area using this subset (Table 2). However, there was no such correspondence using all the variables.

Interestingly, the marginality factors of the three species were highly correlated. There was a significant positive Pearson correlation among them using both the four-variable subset ( $0.995 \leq r \leq 0.998$ ) and all variables ( $0.882 \leq r \leq 0.965$ ). The first specialization factors using all the variables were correlated only for *S. spectabilis* and *S. genistoides* ( $r = -0.943$ ).

#### Genetic distances

*Stauracanthus* populations and environmental variations showed a strong effect of spatial distance on genetic

differentiation both in the Iberian Peninsula and throughout the whole distribution range of the genus (Table 3). This effect disappeared when only the *S. genistoides*–*spectabilis* clade was considered. After accounting for the effects of spatial distance, lithology (i.e. substrate) clearly separated *S. boivinii* from the other two species (Table 3, Fig. 5), an effect that remained significant when all *Stauracanthus* populations were considered at both spatial scales (Table 3). However, no relationship between genetic differentiation and lithology was found when considering only populations from the *S. genistoides*–*spectabilis* clade. Strikingly, climate bore no relationship with genetic distance in any case.

## DISCUSSION

### *Environmental niche of Stauracanthus species*

Our analysis of the realized niche of the *Stauracanthus* species has shown that the distributions of these three species are largely constrained by local edaphic conditions, as well as by yearly and daily climatic variability and winter temperatures in the Iberian Peninsula. Strikingly, *Stauracanthus* species present high degrees of climatic niche overlap, and all of them are discriminated by the same climatic variables despite the differences in their geographical distributions. Such similarity evidences that many common adaptations are still shared by the members of a recently diversified clade (Burns and Strauss, 2011). *Stauracanthus* species occur on sandy and gravelly soils of mainly coastal areas and on some mountains with a large difference in precipitation among seasons, relatively mild winters and moderately low variations between both daily and annual temperatures. These conditions characterize the Thermo-Mediterranean bioclimate with Atlantic influence

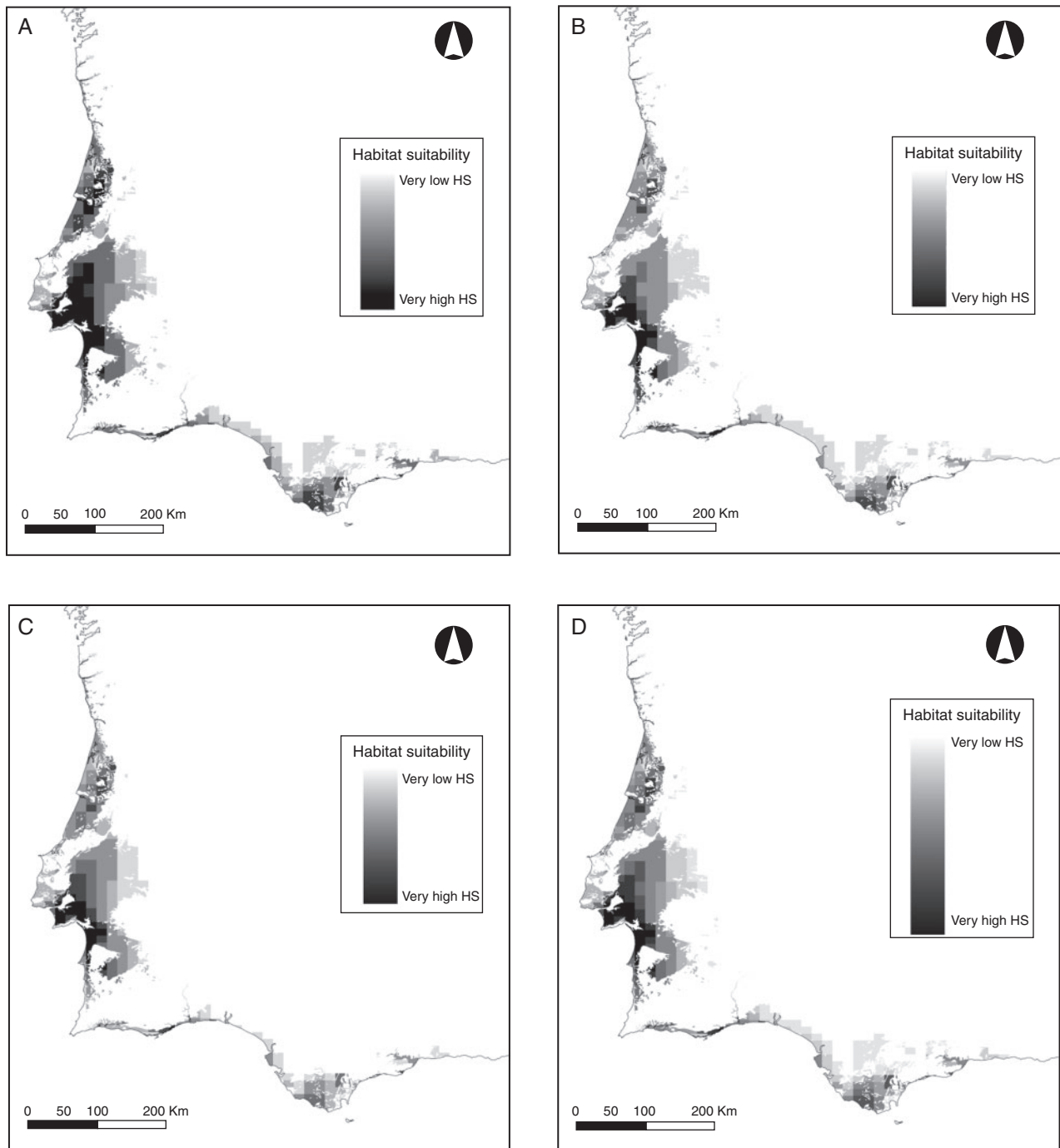


FIG. 3. Overlap of habitat suitability (HS) maps obtained with ecological niche factor analysis (ENFA) using the set of four variables identified as the most relevant for the distribution of the three species (see text). (A–D) Overlap of HS maps between *S. boivinii* and *S. genistoides* (A), *S. boivinii* and *S. spectabilis* (B), *S. genistoides* and *S. spectabilis* (C) and the three species (D), after reclassification using the continuous Boyce index.

(Barbero and Quezel, 1982). However, each species shows particular requirements that determine its distribution within these bioclimatic conditions. Currently, *S. boivinii* occurs on coarse-textured sandy and gravelly soils in both coastal areas and mountains of the south-western Iberian Peninsula, but always with oceanic influence. In contrast, both *S. genistoides* and *S. spectabilis* mainly occur on Miocene to Pliocene fine-

textured sandy soils. While the distribution of *S. spectabilis* mostly coincides with the area of warm summer Mediterranean climate in the south-western Iberian Peninsula (AEMET-IM, 2011), *S. genistoides* mostly occupies the hot summer Mediterranean climate coastal areas in this region, extending its distribution also to the coastal area of warm summer Mediterranean climate in north-western Iberian Peninsula.

Our results indicate that the spatial segregation of *Stauracanthus* species is first determined by edaphic conditions. The type of substrate determines the parapatry between the *S. boivinii* and *S. genistoides*–*spectabilis* clades, pointing to it as a potentially key factor for their diversification. Additionally, the responses of *S. genistoides* and *S. spectabilis* to climate are clearly behind their parapatry in the Iberian Peninsula. This points to the existence of a, perhaps ongoing, process of

speciation within this clade involving some new physioclimatic adaptations, at least for one of the taxa. Since our results show that *S. genistoides* and *S. boivinii* largely share their main climate adaptations, it can be argued that the former would have retained the ancestral climatic responses of the genus. These findings are consistent with those of Anacker and Strauss (2014) for Californian plants, underlining the importance of shifts in soil types and/or climate used by sister species.

TABLE 2. Niche overlap between pairs of species of *Stauracanthus* found using all variables selected and only the four most relevant (see text). Schoener's measure of niche overlap (*D*) was computed over the whole environmental space of the study area

|         | All variables |                            | Four variables |                            |
|---------|---------------|----------------------------|----------------|----------------------------|
|         | <i>D</i>      | HS area (km <sup>2</sup> ) | <i>D</i>       | HS area (km <sup>2</sup> ) |
| SBO–SGE | 0.726         | 1239                       | 0.612          | 3894                       |
| SBO–SSP | 0.395         | 1947                       | 0.468          | 1593                       |
| SGE–SSP | 0.417         | 1770                       | 0.437          | 1593                       |

HS area, area in which both species were found to have an optimum HS value; SBO, *S. boivinii*; SGE, *S. genistoides*; SSP, *S. spectabilis*.

#### Genetic diversification of *Stauracanthus* populations

Inter-population genetic differentiation in *Stauracanthus* was largely explained by geographical distance. This may in part be due to the fact that the genetically most differentiated species, *S. boivinii*, is also the only one present in north-western Africa, with the exception of an isolated population of *S. spectabilis* found near Rabat. In any case, the strong effect of geographical distance suggests that historical factors (see below) and long-term isolation could have promoted diversification within the genus. However, our results show that, irrespective of distance, ecological adaptation has also promoted inter-specific segregation. Differences in substrate lithology explained a significant

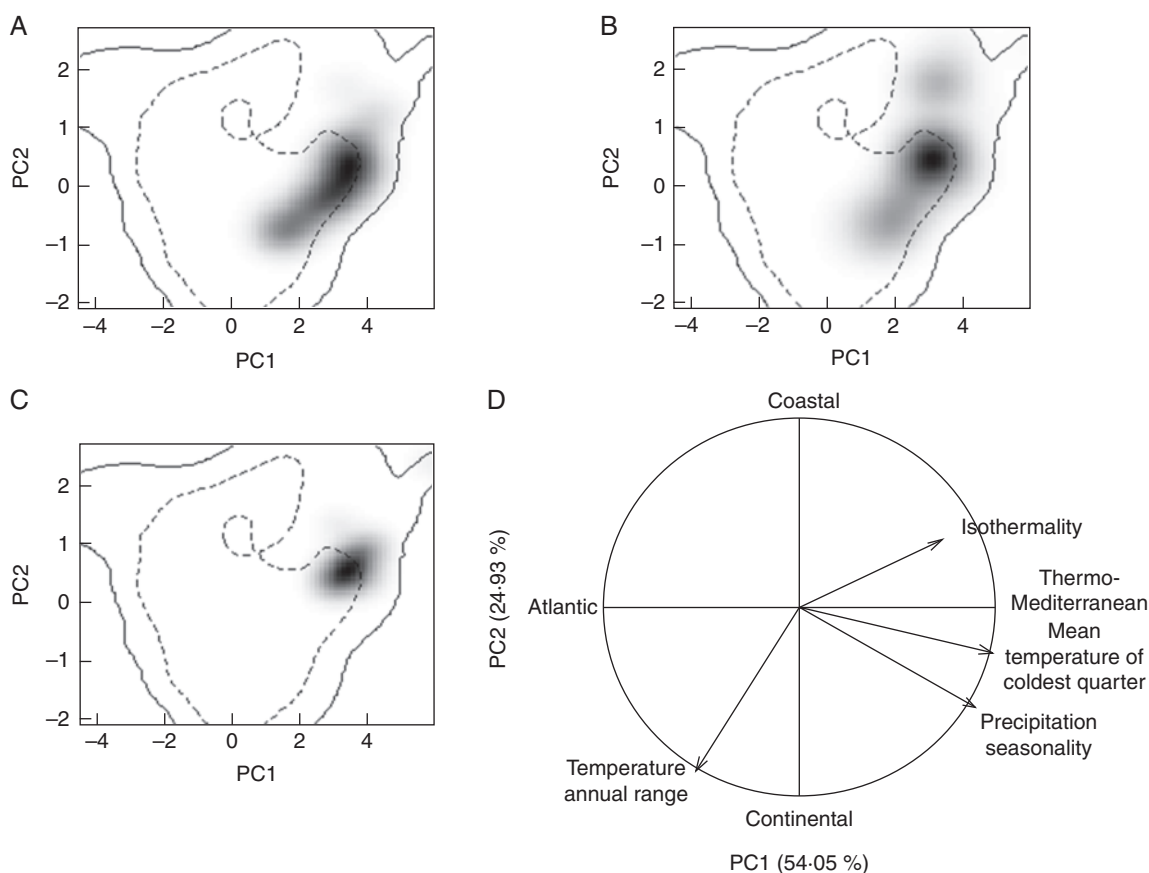


FIG. 4. Realized niches of the three *Stauracanthus* species in the climatic space available in the Iberian Peninsula. (A–C) Niches along the two first axes of the PCA in the Iberian Peninsula. (A) *S. boivinii*. (B) *S. genistoides*. (C) *S. spectabilis*. Grey shading shows the density of occurrences of each species by grid cell. Solid and dashed contour lines illustrate, respectively, 100 and 50% of the available (background) environment. (D) Contribution of the climatic variables on the two axes of the PCA. PC1 (*x* axis) reflects a gradient between Mediterranean and Atlantic conditions in the Iberian Peninsula; PC2 (*y* axis) reproduces a gradient of continentality.



TABLE 3. Mantel correlations between genetic distances and climatic and lithological differences among Iberian *Stauracanthus* populations. Results are shown for tests including populations of either all the species in the genus or only *S. genistoides* sensu lato, both over the total range of the genus's distribution or just in the Iberian Peninsula. For climate and lithology, two correlation values are provided; the second is the correlation factor after accounting for the effect of inter-population spatial distance with a partial Mantel test (see text)

| Genetic distance                                 | Space       |                   | Climate     |                   | Lithology      |                   |
|--|-------------|-------------------|-------------|-------------------|----------------|-------------------|
|  | Total range | Iberian peninsula | Total range | Iberian peninsula | Total range    | Iberian peninsula |
| <i>Stauracanthus</i>                             | 0.24*       | NS                | 0.28*/ns    | NS                | 0.38**/0.40*** | 0.27*/0.27*       |
| <i>S. genistoides</i> – <i>spectabilis</i> clade | NS          | NS                | NS          | NS                | NS             | NS                |

NS, not significant.  
\* $P < 0.05$ ; \*\* $P < 0.01$ ; \*\*\* $P < 0.001$ .

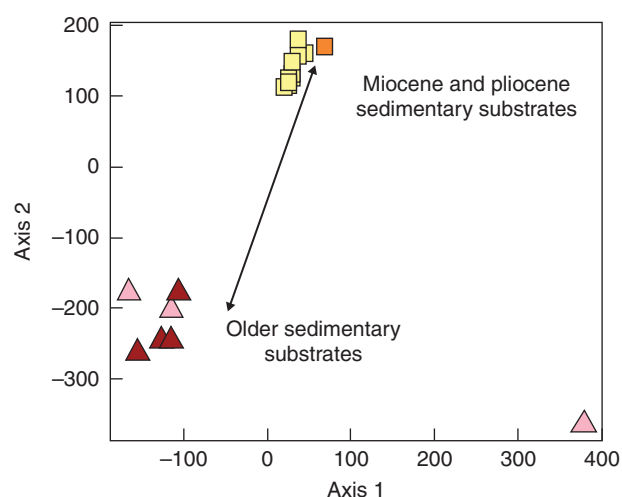


FIG. 5. Axes 1 and 2 of the two-dimensional non-metric multidimensional scaling ordinations of populations based on their pairwise genetic distances. The final stress value for the two-dimensional configuration was 0.08. Vectors fitted represent the substrate classes dominating the *Stauracanthus* populations: Miocene and Pliocene substrates ( $r^2 = 0.51$ ,  $P < 0.01$ ) and older and coarse-textured sedimentary substrates ( $r^2 = 0.66$ ,  $P < 0.001$ ). Triangles, *S. boivinii*; squares, *S. genistoides* and *S. spectabilis*; dark colours, Moroccan populations; pale colours, Iberian populations.

proportion of genetic variability and separated *S. boivinii* from the populations of the *genistoides*–*spectabilis* clade when either all the genus's distribution range or just the Iberian Peninsula was considered. In contrast, climate was not correlated with genetic variability at any level, probably due to the reduced distribution of the populations used in the genetic analyses.

The low correlation of genetic and climatic differences among populations indicates that climate acts as a common determinant for the whole genus, constraining its distribution to the south-west of the Iberian Peninsula, whereas soil requirements may have played a significant role in the diversification within *Stauracanthus*. Such adaptation to different substrates may have taken place in allopatry, favouring species segregation after further expansion of their distribution ranges. This is consistent with a process of ecological speciation, which occurs when sister species occupy ecological niches that do not overlap in space, thus favouring reproductive isolation (for a review see Rundle and Nosil, 2005). In this sense, adaptation to different substrates can provoke a sharper spatial segregation of

*Stauracanthus* species compared with the effect of climatic gradients. This may be the reason why the former explains a higher proportion of the overall genetic variability. In fact, the diversification of *Stauracanthus* is largely consistent with a stochastic process of geographical range expansion and fragmentation coupled with niche evolution in the context of spatially complex environmental fluctuations (Rangel et al., 2007; Colwell and Rangel, 2009).

#### A probable evolutionary scenario for *Stauracanthus*

The current distribution of the *Stauracanthus* genus (Fig. 1B) is thought to be largely conditioned by the Messinian Salinity Crisis (MSC; Late Miocene) and the opening of the Strait of Gibraltar in the Early Pliocene (Pardo et al., 2008). The genus may have appeared before the end of the Palaeogene (Pardo et al., 2008), so *Stauracanthus* could have been distributed along the Betic–Rif mountain belt formed during the African–Iberian collision (Early Miocene), as has been hypothesized for its sister genus *Ulex* (Cubas et al., 2005). Both the formation of the Alboran Sea by the Middle Miocene and the drier climate conditions during the MSC reduced and fragmented the geographical ranges of *Stauracanthus* species (probably at that moment *S. boivinii* and *S. spectabilis*–*genistoides*), although the former event reduced the gene flow while the latter also allowed the recolonization of new suitable areas.

According to Pardo et al. (2008), some *S. spectabilis* populations (or related ones) located in or near its current distribution area diversified into the more resilient *S. genistoides*, undergoing niche evolution processes, and enlarging its distribution area to more northern and southern locations. However, the observed patterns of niche and genetic differentiation do not exclude the possibility of the existence of an ancestral *S. genistoides* taxon already separated from *S. spectabilis* before the MSC. In fact, our analyses of the realized responses of *Stauracanthus* to climate point to this second hypothesis as the most likely, for it provides the more parsimonious process of niche evolution, given the ancestral character of *S. genistoides*. Although we agree that *S. genistoides* expansion after the Miocene may be related to its wider response to climate, including larger variations in daily temperatures, it is unlikely that these adaptations correspond to an enlargement of its niche compared with that of *S. spectabilis*. Rather, its considerable similarity to the niche of *S. boivinii* would point to both species

retaining in large part the ancestral adaptations of the *Stauracanthus* lineage.

According to this scenario, we hypothesize that the populations that gave rise to the current *S. spectabilis* – genetically more basal according to Pardo *et al.* (2008) – underwent a process of adaptation to the climatic conditions of the fragmented landscape of the west Mediterranean during the MSC. These particular conditions have been less prevalent during the Pleistocene, so the distribution of *S. spectabilis* has been progressively reduced to a few pockets of fixed dunes under oceanic influence in the Iberian Peninsula and north-western Morocco. In contrast, the populations of *S. genistoides* show a wider response to climate. This could be partly explained by the greater genetic heterogeneity of the taxon (Fig. 3 in Pardo *et al.*, 2008), so it could be formed by a complex of monophyletic but distantly related populations that show diverging responses to climate, and therefore a wider overall bioclimatic niche, close to that of *S. boivinii*. That said, the large overlap between the realized bioclimatic niches of *S. genistoides* and *S. boivinii* supports the ancestral character of their current response to climate, particularly because high degrees of niche overlap are not necessarily present among sister species (Warren *et al.*, 2008). In any case, the expansion of the *genistoides* lineage in the Iberian Peninsula since MSC (Pardo *et al.*, 2008) would have been facilitated by the increase in sandy coastal areas created during the lowering of sea level associated with Pleistocene glaciations (Zazo and Goy, 1989). These sea-level changes could explain the existence of isolated populations such as those located in Caminha, on the border between Portugal and Spain (Fig. 1B).

## CONCLUSIONS

The evolution and current distribution of *Stauracanthus* species has been strongly conditioned by their adaptation to soil and climate conditions during the complex history of the western Mediterranean region during the Miocene and the Pleistocene. Therefore, the current distributions of the three species that can now be recognized are shaped by edaphic and climatic requirements, as well as by historical events and biogeographical constraints. Our results are consistent with other studies on the diversification of sister species (Anacker and Strauss, 2014) and taxa sharing a similar distribution and evolutionary history (for a review see Rodríguez-Sánchez *et al.*, 2008). Further analyses of the evolutionary relationships between the Iberian populations of *S. spectabilis* and *S. genistoides* are required to ascertain whether the genetic heterogeneity of this latter species corresponds to a rapid expansion from a restricted number of populations, or to a series of relatively less connected populations that are occupying different parts of the bioclimatic niche space.

In sum, the approach of combining analyses of the distribution, realized environmental niche and phylogeographical relationships of parapatric species provides a deeper knowledge of *Stauracanthus* diversification. The kind of methodological approximation proposed here allows integration of the complex array of biogeographical, ecological and evolutionary processes that determine the evolution of species adaptations in a geographical and environmentally dynamic region through time. It

also enhances our understanding of how these adaptations determine the current geographical distributions of species.

## SUPPLEMENTARY DATA

Supplementary data are available online at <https://academic.oup.com/aob> and consist of the following. Table S1: climatic, topographic and lithological variables initially tested. Table S2: validation of ENFA analyses obtained after a 5-fold cross-validation using only presence measures: Boyce index, the absolute validation index and the contrast validation index. SBO, *S. boivinii*; SGE, *S. genistoides*; SSP, *S. spectabilis*. Table S3: results of GLMs. Five-fold cross-validation for GLMs results summarized as mean  $\pm$  s.d. scores. Figure S1: environmental response of *Stauracanthus* species in relation to the variables found significant by GLMs. Appendix S1: notes on the taxonomy of *Stauracanthus* Link.

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